

Guide to receive your tax credit

Background

On October 3rd, 2008, President George W. Bush signed, into law, the Emergency Stabilization Act followed by President Barack Obama signing, into law, the American Recovery and Reinvestment Act of 2009 (ARRA) on February 17th, 2009.

The combined effect of these two laws provides up to a 30% tax credit on both the purchase and installation of qualifying products in renewable technologies such as; solar electric property, residential solar water heating, qualified small wind energy and qualified geothermal heat pump energy as well as others.

Under these laws **VELUX Solar Powered Fresh Air Skylights, Velux Energy Performance Models** as well as **VELUX Solar Powered Blinds** qualify under "**Solar Electric Property**" expenditures when purchased and installed from January 1, 2009 through December 31, 2021.

2009-2019 save 30% Federal tax credit 2020 save 26% Federal tax credit 2021 save 22% Federal tax credit

This tax credit is a direct debit of the taxpayers total tax liability. For more information visit <u>veluxusa.com/taxcredits</u>

What do I need to do?

When the product is installed:

- Keep your receipts for total price paid (invoice from contractor for product and installation) of the qualifying VELUX products.
- Attach receipts to a completed the Manufacturers Certification Statement¹ and keep for your records (see reverse side).



When it is tax time:

- Fill out the **IRS Residential Energy Efficient Property Credit tax form 5695** (under "Qualified solar electric property cost")
- Submit it with your taxes. Enter this tax credit off of **form 5695** on your **IRS tax form 1040**

Tax forms can be found at irs.gov

¹ IRS Notice 2009-41 suggests the taxpayer is not required to attach this certification statement to their tax return. However, the taxpayer should retain this certification statement as part of their tax records.

² As in all tax matters, the taxpayer is advised to consult their tax professional. VELUX America, LLC assumes no liability regarding the homeowner's ability to obtain tax credits.

^{* 30%} tax credit in effect through 2019. Credit changes to 26% in 2020, 22% in 2021. For more information visit veluxusa.com/taxcredits

Manufacturer's certification statement

For Eligible Residential Energy Efficient Property as covered under Section 25D of the Internal Revenue Code

VELUX America LLC solar electric property

This Manufacturer's Certification Statement can be relied upon by a taxpayer for verification that certain VELUX products eligible for the tax credits identified in the American Recovery and Reinvestment Act of 2009. The IRS has published tax-related interpretations for "Residential Energy Efficient Property" in IRS Notice 2009-41. The IRS requires the manufacturer be identified: **VELUX America LLC**

P.O. Box 5001, Greenwood, SC 29648 as the manufacturer of VELUX products covered by this certification.

Following the IRS guidelines and under advisement by our tax advisors, VELUX has determined the following products are eligible as Residential Energy Efficient Property and qualify for the credit allowed under Internal Revenue Code Section 25D (VELUX Solar Electric Product Cost and Installation amount should be listed as Qualified Solar Electric Property Cost on the IRS form 5695. For all other FORM filing questions, please consult your tax advisor), Section (a) (1) for the VELUX Solar Power "Fresh Air" Skylight, Solar Battery Lightblock Shade, Solar Blackout Blind, and Solar Light Filtering Blind plus installation costs when purchased and installed from January 1, 2009 through December 31, 2021 in the US.

VELUX Products Eligible for Tax Credits					
VELUX Skylights	Description	VELUX Blinds	Description		
VSS - all sizes offered apply	Solar Power "Fresh Air" Deck Skylight	DSF - all sizes offered apply	Solar battery lightblock shade		
VCS - all sizes offered apply	Solar Power "Fresh Air" Deck Skylight	DSH - all sizes offered apply	Solar blackout blind		
FS - all sizes of the Energy Performance Model	FS Energy Performance Model	DSD - all sizes offered apply	Solar blackout blind		
VS - all sizes of the Energy Performance Model	VS Energy Performance Model	DSC - all sizes offered apply	Solar blackout blind		
FCM - all sizes of the Energy Performance Model	FCM Energy Performance Model	RSH - all sizes offered apply	Solar light filtering blind		
VCM - all sizes of the Energy Performance Model	VCM Energy Performance Model	RSD - all sizes offered apply	Solar light filtering blind		
QPF - all sizes of the Energy Performance Model	QPF Energy Performance Model	RSC - all sizes offered apply	Solar light filtering blind		
QFT - all sizes of the Energy Performance Model	QFT Energy Performance Model	FSCH - all sizes offered apply	Solar powered, room darkening - double pleated blind		
		FSCC - all sizes offered apply	Solar powered, room darkening - double pleated blind		
		FSCD - all sizes offered apply	Solar powered, room darkening - double pleated blind		
		FSLH - all sizes offered apply	Solar powered, light filtering - single pleated blind		
		FSLC - all sizes offered apply	Solar powered, light filtering - single pleated blind		
		FSLD - all sizes offered apply	Solar powered, light filtering - single pleated blind		

Save up to 30% Federal tax credit

2009-2019 = 30%

2020 = 26%

2021 = 22%

For more information visit veluxusa.com/taxcredits

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Under penalties of perjury, I declare that I have examined this certification statement, and to the best of my knowledge and belief, the facts are true, correct, and complete.

Tim Miller

President, VELUX America LLC

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For your records (homeowner to complete this section)

Taxpayer's name:		

Product:

Price paid for product:

Date of purchase:

The day product was put in service: